November 12, 2026
11:30 AM E.T

FTSE RUSSELL
28 Liberty Street, 56th Floor, New York, NY 10005

Astoria Macro Summit 2026 Agenda

11:30 AM - 12:00 PM	**Registration & Lunch** Grab & Go
12:00 PM - 12:10 PM	**Welcome Remarks**
12:10 PM - 12:55 PM	**Equity Outlook** Mike Wilson, Chief U.S. Equity Strategist & CIO at Morgan Stanley
12:55 PM - 1:35 PM	**Fixed Income Outlook** Jeffrey Sherman, Deputy CIO at Doubleline
1:35 PM - 1:50 PM	**Refreshment Break**
1:50 PM - 2:30 PM	**Tactical Panel** Mary Ann Bartels, Chief Investment Strategist at Sanctuary Wealth, Daniel Russo, Co-CIO at Potomac, and Garth Friesen
2:30 PM - 3:15 PM	**Tax Efficient Investing** Wesley Gray, CEO at ETF Architect, Jonathan Powell, Principal at Summit Trail Advisors, and Srikanth Narayan, Founder & CEO at Cache
3:15 PM - 3:30 PM	**Refreshment Break**
3:30 PM - 4:20 PM	**Public and Private Portfolio Construction** Michael Arone, Chief Investment Strategist at State Street, Robert Bush, Director, Global Investment Research at FTSE Russell, and moderated by Rusty Vanneman, CIO at FNBO Wealth
4:20 PM - 4:30 PM	**Closing Remarks**
4:30 PM - 6:00 PM	**Refreshments & Networking**

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