

# Macro Summit Agenda

October 29, 2024

NASDAQ Headquarters  
151 W. 43 Street - 10th Floor  
New York City

October 29, 2024		
8:15 am – 8:45 am	<b>Breakfast / Check-In Registration</b>	[10th Floor - Lobby]
8:45 am - 9:00 am	<b>Welcome Remarks</b>	NASDAQ and Astoria Advisors
9:00 am – 9:45 am	<b>Equity Strategy Outlook</b>	Panelists <ul style="list-style-type: none"> <li>• <i>Dr. Adam Parker: Trivariate Research LP</i></li> <li>• <i>Dan Suzuki: Rich Bernstein Advisors:</i></li> <li>• <i>Hamilton Reiner: J.P. Morgan</i></li> </ul>
9:45 am - 10:20 am	<b>Crypto vs. Gold: Bull vs Bear Debate</b>	<ul style="list-style-type: none"> <li>• <i>Jan Van Eck: VanEck</i></li> <li>• <i>Joseph Cavatoni: World Gold Council</i></li> <li>• <i>Matt Hougan – Bitwise</i></li> <li>• <i>Nicholas Codola: Brinker Capital</i></li> </ul>
10:20 am – 10:30 am	<b>Refreshment Break</b>	
10:30am – 11:15 am	<b>What is the Fixed Income Playbook?</b>	Panelists <ul style="list-style-type: none"> <li>• <i>Philip Camporeale: J.P. Morgan</i></li> <li>• <i>Alexander Morris: F/m Investments</i></li> <li>• <i>Bryan Novak: Astor Investment</i></li> <li>• <i>JoAnne Bianco: BondBloxx</i></li> </ul>
11:15 am – 12:00 pm	<b>Using Quant Tools to Build Better Portfolios</b>	Panelists <ul style="list-style-type: none"> <li>• <i>Dr. Wesley Gray: Alpha Architect</i></li> <li>• <i>Benjamin Lavine: Freedom Advisors</i></li> <li>• <i>Pankaj Patel: Astoria Advisors</i></li> <li>• <i>Corey Hoffstein: Newfound Research</i></li> <li>• <i>Cullen Roche: Discipline Funds</i></li> </ul>
12:00 pm – 12:35 pm	<b>Networking Lunch Break</b>	NASDAQ Headquarters
12:35 pm – 1:05 pm	<b>Using Technical Research to Add Alpha to Your Portfolio</b>	Panelists <ul style="list-style-type: none"> <li>• <i>Katie Stockton: Fairlead Strategies</i></li> <li>• <i>Daniel Russo: Potomac</i></li> <li>• <i>Todd Sohn: Strategas Securities</i></li> <li>• <i>Sean Clark – Clark Capital Management</i></li> </ul>
1:05 pm – 1:45 pm	<b>Fireside Chat 1 x 1</b>	Featured Speaker

**October 29, 2024**

		<ul style="list-style-type: none"> <li>• <i>Bob Pisani, CNBC, Senior Markets Correspondent</i></li> </ul>
1:45 pm - 2:25 pm	<b>The Future for ETFs</b>	<i>Panelists</i> <ul style="list-style-type: none"> <li>• <i>Sylvia Jablonski: Defiance</i></li> <li>• <i>Eric Balchunas: Bloomberg</i></li> <li>• <i>Todd Rosenbluth: VettaFi</i></li> <li>• <i>Anna Paglia: SSGA</i></li> </ul>
2:25 pm – 3:00 pm	<b>Macro Trading Discussion</b>	<i>Panelists</i> <ul style="list-style-type: none"> <li>• <i>Eric Dannheim: Moore Capital</i></li> <li>• <i>Michael Green: Simplify</i></li> <li>• <i>Bob Elliott: Unlimited Funds</i></li> </ul>
3:00 pm – 3:15 pm	<b>Refreshment Break</b>	
3:15 pm - 4:00 pm	<b>Building the Best in Class ETF Model Portfolios</b>	<i>Panelists</i> <ul style="list-style-type: none"> <li>• <i>Jeremy Schwartz: WisdomTree</i></li> <li>• <i>Shana Sissel: Banrion Capital</i></li> <li>• <i>Mo Haghbin: Invesco</i></li> <li>• <i>Richard Tseng, Bank of America, N.A</i></li> </ul>
4:00 pm - 4:30 pm	<b>Crossing the Ravine: Optimistic Investing in an age of Despair</b>	<i>Featured Speaker</i> <ul style="list-style-type: none"> <li>• <i>Dave Nadig: Financial Futurist</i></li> </ul>
4:30 pm - 5:15 pm	<b>Fireside Chat 1 x 1</b>	<i>Featured Speaker</i> <ul style="list-style-type: none"> <li>• <i>Jonathan Steinberg: WisdomTree</i></li> </ul>
5:15 pm – 5:30 pm	<b>Closing Remarks</b>	<ul style="list-style-type: none"> <li>• <i>Astoria Advisors</i></li> </ul>
5:30 pm to 7:30 pm	<b>Networking &amp; Cocktail Reception</b>	NASDAQ Headquarters

\*Agenda is not final and is subject to change