

Macro Summit Agenda

October 29, 2024

NASDAQ Headquarters
151 W. 43 Street - 10th Floor
New York City

October 29, 2024		
8:15 am – 8:45 am	Breakfast / Check-In Registration	[10th Floor - Lobby]
8:45 am - 9:00 am	Welcome Remarks	NASDAQ and Astoria Advisors
9:00 am – 9:45 am	Equity Strategy Outlook	Panelists <ul style="list-style-type: none"> • <i>Dr. Adam Parker: Trivariate Research LP</i> • <i>Dan Suzuki: Rich Bernstein Advisors:</i> • <i>Hamilton Reiner: J.P. Morgan</i>
9:45 am - 10:20 am	Crypto vs. Gold: Bull vs Bear Debate	<ul style="list-style-type: none"> • <i>Susan Thompson: Women in ETFs</i> • <i>Jan Van Eck: VanEck</i> • <i>Joseph Cavatoni: World Gold Council</i> • <i>Matt Hougan – Bitwise</i> • <i>Nicholas Codola: Brinker Capital</i>
10:20 am – 10:30 am	Refreshment Break	
10:30am – 11:15 am	What is the Fixed Income Playbook?	Panelists <ul style="list-style-type: none"> • <i>Philip Camporeale: J.P. Morgan</i> • <i>Alexander Morris: F/m Investments</i> • <i>Bryan Novak: Astor Investment</i> • <i>JoAnne Bianco: BondBloxx</i>
11:15 am – 12:00 pm	Using Quant Tools to Build Better Portfolios	Panelists <ul style="list-style-type: none"> • <i>Dr. Wesley Gray: Alpha Architect</i> • <i>Benjamin Lavine: Freedom Advisors</i> • <i>Pankaj Patel: Astoria Advisors</i> • <i>Corey Hoffstein: Newfound Research</i> • <i>Cullen Roche: Discipline Funds</i>
12:00 pm – 12:35 pm	Networking Lunch Break	NASDAQ Headquarters
12:35 pm – 1:05 pm	Using Technical Research to Add Alpha to Your Portfolio	Panelists <ul style="list-style-type: none"> • <i>Katie Stockton: Fairlead Strategies</i> • <i>Daniel Russo: Potomac</i> • <i>Todd Sohn: Strategas Securities</i> • <i>Sean Clark – Clark Capital Management</i>

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1:05 pm – 1:45 pm	Fireside Chat 1 x 1	Featured Speaker <ul style="list-style-type: none"> • <i>Bob Pisani, CNBC, Senior Markets Correspondent</i>
1:45 pm - 2:25 pm	The Future for ETFs	Panelists <ul style="list-style-type: none"> • <i>Sylvia Jablonski: Defiance</i> • <i>Eric Balchunas: Bloomberg</i> • <i>Todd Rosenbluth: VettaFi</i> • <i>Anna Paglia: SSGA</i>
2:25 pm – 3:00 pm	Macro Trading Discussion	Panelists <ul style="list-style-type: none"> • <i>Eric Dannheim: Moore Capital</i> • <i>Michael Green: Simplify</i> • <i>Bob Elliott: Unlimited Funds</i>
3:00 pm – 3:15 pm	Refreshment Break	
3:15 pm - 4:00 pm	Building the Best in Class ETF Model Portfolios	Panelists <ul style="list-style-type: none"> • <i>Jeremy Schwartz: WisdomTree</i> • <i>Shana Sissel: Banrion Capital</i> • <i>Mo Haghbin: Invesco</i> • <i>Richard Tseng, Bank of America, N.A</i>
4:00 pm - 4:30 pm	Crossing the Ravine: Optimistic Investing in an age of Despair	Featured Speaker <ul style="list-style-type: none"> • <i>Dave Nadig: Financial Futurist</i>
4:30 pm - 5:15 pm	Fireside Chat 1 x 1	Featured Speaker <ul style="list-style-type: none"> • <i>Jonathan Steinberg: WisdomTree</i>
5:15 pm – 5:30 pm	Closing Remarks	<ul style="list-style-type: none"> • <i>Astoria Advisors</i>
5:30 pm to 7:30 pm	Networking & Cocktail Reception	NASDAQ Headquarters

*Agenda is not final and is subject to change